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Wednesday, February 3rd, 2016 , 9:25 am EDT

## **Brand New NYSE Alert**

New Alert: MGT Capital Investments, Inc. (NYSE: MGT)

<a href="http://www.mgtci.com/">http://www.mgtci.com/</a>

Last Close: \$.35</a>

### **Good Morning!**

**MGT Capital Investments, Inc.(MGT)** is our new alert on the *NYSE MKT* and we believe there is strong potential for upside from current levels. **MGT** is focused on building value with gaming technology through acquisition, development, and monetization.

**MGT** is priced lower and has a smaller market cap than most of our alerts, but we believe upside potential is present which is our main goal.

MGT Capital Investments(MGT) and its subsidiaries own and operate social and real money gaming sites online and in the mobile space, including MGTplay.com and SlotChamp $^{TM}$ .

MGT also owns intellectual property relating to slot machines and has asserted its claims via patent infringement lawsuits. In addition, MGT has ownership stakes in DraftDay.com, a top daily fantasy sports wagering platform and Viggle Inc., operator of an online entertainment marketing and rewards platform with 10 million registered users.

MGT is positioned to become a leading player in Internet and mobile gaming and is led by an experienced management team with interests aligned with stockholders. According to Digi-Capital™, mobile games revenue will grow from \$29 billion in 2015 to \$45 billion by 2018 at 15% annual growth.

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In October, MGT announced that they entered into agreements with several accredited investors providing \$700,000 of equity capital. The investment was led by Barry Honig, a private investor and a specialist in corporate finance. Mr. Honig was a former founder and Co-Chairman of interClick, which was acquired by Yahoo in 2011 for \$280 million.

In September, MGT announced the sale of its daily fantasy sports assets and received approximately \$5.5 million of cash and securities in total consideration. The assets went to a new entity called DraftDay(offers daily fantasy sports) and MGT retains 10% ownership. DraftDay has paid out over \$30 million in prizes with player retention and brand loyalty second to none in the industry.

"With MGT's further enhanced balance sheet and reduced cost structure, I believe the time is perfect to consider all methods to create value for shareholders," stated Robert Ladd, the Company's Chief Executive Officer.

MGT has a market cap of approximately 6M and has zero debt. MGT also has a low float right around 12M.

In November, MGT reported financial results and operational developments for the fiscal third quarter ended September 30th, 2015. Below are highlights of the developments.

- As mentioned, MGT Sports closed the sale of its daily fantasy sports assets and received over \$5.0 million of cash and securities in total consideration.
- MGT entered into agreements with several accredited investors (led by Barry Honig, a private investor and specialist in corporate finance), providing \$700,000 of equity capital.
- MGT currently has 17.2 million common shares outstanding and carries zero debt. Pro-forma for the recent equity offering, the Company has a stated book value of \$7.7 million.

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• The Company expects its cash loss to be materially lower for 2016, due to the sale of DraftDay combined with further corporate cost reductions.

 With MGT's further enhanced balance sheet and reduced cost structure, the board is considering all methods to create value for shareholders, including potential mergers, spinoffs, distributions and other strategic actions.

MGT has closed green for 2 consecutive days while the markets have been down. MGT also has experienced a few rallies already in 2016 including a 56% intraday rally on January 8th where it ended up closing up 39% on the day.

To get a better understanding of **MGT's** strategy and structure, visit the company <u>website here</u> to get started on your research.

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Small Cap Leader

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🛅 February 3, 2016 👗 admin

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